



Document Preparation
2015.7

Document Preparation Platform

Release Notes

June 2015

Preface

This publication was written for Document Preparation

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Internal Release Notes Overview

The **UAT Edition** release notes are specific to changes made to the Document Preparation platform in the **UAT** software release. Release notes specific to the **PROD** software release are published as the **Production Edition** release notes.

In This Release

The following new features, enhancements and resolved issues are included in this release.

- New Features
 - None
- Enhancements
 - [Watermarks Available for Integrated Disclosures](#)
 - [PickList in TRID Documents](#)
 - [Image Updates](#)
 - [Additional Check for DocPrep Integrated Disclosure Documents](#)
- Resolved Issues
 - None

Effective Date

The effective date of this release is **June 16, 2015**. The scheduled release window occurs on this date beginning at 8 p.m. (CDT/UTC -0500) and the planned outage may last up to four hours.

Please contact Wolters Kluwer Financial Services support team for details regarding system availability.

Compliance Requirements

The following new features, enhancements and resolved issues included in this release are the result of compliance requirements or mandatory legal changes.

- [Image Updates](#)

Product Documentation

The following product documentation was introduced or revised in this release cycle through product management and SupportLine.

- New Artifacts
 - None

- Revised Artifacts
 - Document Preparation User Guide

Product documentation is available through the Doc Prep Product Management SharePoint site. On the site, click **Documentation** in the Documents pane and select **Doc Prep Product Documentation**.

Contact Information

If you have any questions regarding this platform release, you may contact the WKFS support team by phone or e-mail. Our support staff is available Monday through Friday, 7 a.m. to 7 p.m. CST. Voice mail operates continually, allowing you to leave us a message after hours and on weekends.

- Customer Support Line: 1.800.726.9898, option 1
- Customer Support E-mail: MtgDocPrepSupport@WoltersKluwer.com

What's New

Watermarks Available for Integrated Disclosures

- **Reference:** PBI 295518
- **Compliance Impacts:** This enhancement is not a compliance or regulatory issue.
- **Documentation:** *Document Preparation User Guide*

Summary

This enhancement provides the ability to apply a watermark to individual documents.

Technical Notes

Previously, a configuration parameter was required to enable watermarks within Document Preparation. As a result, all watermarks would appear according to the configuration parameter and all forms would receive a watermark.

The configuration parameter has been disabled so that watermarks can still be enabled based on individual form parameters.

Implementation Notes

This feature requires a Document Preparation Runtime Engine update.

PickList in TRID Documents

- **Reference:** PBI 314259
- **Compliance Impacts:** This enhancement is not a compliance or regulatory issue.
- **Documentation:** No documentation impact.

Summary

This enhancement enables the TRID (Int Disclosure) document to be placed within the returned document set and have the TRID documents displayed as part of the subpackaging picklist.

Technical Notes

Note the following:

- When using a package that only produces Integrated Disclosure, Document Preparation only returns the Integrated Disclosures.
- The TRID documents (Integrated Disclosures) are replaced in the Document Set when returned from Document Generation Services.
- The TRID documents get returned when specified when using Subpackaging functionality.
- The TRID documents are returned with the Picklist when Subpackaging is used.

- Watermarks can still be specified on the TRID documents.

Implementation Notes

This feature requires a Document Preparation update.

Image Updates

- **Issue:** Logos/images supported on documents
- **Reference:** PBI 310768
- **Compliance Impacts:** This is a compliance issue.

Summary

This enhancement allows Doc Prep customers to have personalized logos or images placed within their documents, for personalizing the documents to their institution.

The following image enhancements are being released concurrently with the PROD release. These enhancements are exclusive to image updates (glyph files) representing logo images or visual indicators (arrows, text shading) requested to support branding and other design requirements.

- **PBI 310768 (DDCI-29583, CIER M03.15.01-12) - Added ten (10) new images:** WKFS received a request from an institution to support image and design requirements for new custom forms.

A total of ten (10) images were requested and now supported.

Additional Check for DocPrep Integrated Disclosure Documents

- **Reference:** PBI 324052
- **Compliance Impacts:** This enhancement is not a compliance or regulatory issue.
- **Documentation:** No document impact.

Summary

This enhancement adds an additional check to get different versions of documents associated with TRIDs and DocPrep.

Technical Notes

An additional check was placed in Document Preparation for TRID documents to look for a TXN node in the transaction schema prior to sending the request to Document Generation Services. Code now verifies that both the Integrated Disclosure flag is true and the TXN node is present.

Implementation Notes

This feature requires a Document Preparation update.

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